

Official Proposal Evaluation Scoring Tabulation for PS-004-23 Banking Services

Evaluation Criteria	Possible Points	TD Bank		First Horizon			Synovus			
DATE AND TIME PROPOSALS RCVD	Pos Poi	7/26/23 @ 1:21pm		7/31/23 @ 11:52am			7/31/23 @ 8:18am			
Ev:	aluators	VD	GW	ME	VD	GW	ME	VD	GW	ME
The PROPOSED COSTS submitted by the proposer to charge the Agency, including,										
as further detailed within Attachment H attached hereto, the Proposed Earnings Credit	30	30	30	30	15	15	15	20	20	20
Rate for all investment balances.										
The proposer's DEMONSTRATED UNDERSTANDING of the AGENCY'S	15	15	15	15	10	12	15	12	12	15
REQUIREMENT.	15	13	13	13	10	12	13	12	12	13
The QUALITY of the TECHNICAL APPROACH and the SERVICES	15	15	15	15	15	11	10	15	12	15
PROPOSED.		13	13	13	13	11	10	13	12	13
The proposer's DEMONSTRATED TECHNICAL CAPABILITIES (in terms of										
personnel) and the MANAGEMENT PLAN (including the ability to provide the	15	15	14	15	12	11	10	13	12	15
services detailed herein).										
The proposer's DEMONSTRATED RELEVANT EXPERIENCE in performing										
similar work and the proposer's DEMONSTRATED SUCCESSFUL PAST										
PERFORMANCE (including meeting costs, schedules, and performance requirements)										
of contract work substantially similar to that required by this solicitation as verified by	20	20	19	20	10	15	15	15	16	15
reference checks or other means. (NOTE: The Agency will place particular emphasis										
on the proposer's above described EXPERIENCE and PAST PERFORMANCE with										
Public Housing- and HUD-related work).										
The OVERALL QUALITY, ORGANIZATION, and PROFESSIONAL										
APPEARANCE of the PROPOSAL SUBMITTED, based upon the opinion of the	5	5	5	5	5	5	3	5	5	5
evaluators.										
Sub-total	100	100	98	100	67	69	68	80	77	85
Total			99		68			81		
Ranking										

DocuSigned by: Colene S. Orsini - Procurement Supervisor

10/3/2023

Date

Vanessa Dunn, COO

10/3/2023

DocuSigned by:

Date

DocuSigned by:

10/3/2023

Gregg Williams, Comptroller

Date

10/3/2023

Michael Edgar, Deputy CFO

Date