Section 3 Business Preference Submittal Form (IFB Attachment E)

- 1.0 <u>Introduction.</u> This form must be fully completed, accompanied by all required attachments, for any bidder claiming a Section 3 Business Preference (hereinafter, "Preference").
 - 1.1 This fully completed form and any attachments thereto, will become a part of any ensuing contract.
 - 1.2 Each bidder shall mark an "X" where provided following for all that apply to his/her claim of a Preference.
 - 1.3 The bidder shall provide as an attachment to this completed form a detailed work plan clearly explaining how each following "preference claim" will be accomplished. Failure on the part of the bidder to include any such required attachment fully explaining the claim of the bidder shall result in the Agency not considering the claim for a Preference (though the Agency may, if awarded, later require the bidder to submit the information to satisfy the Section 3 requirements of the ensuing contract).
- 2.0 <u>Current Section 3 Status.</u> The undersigned bidder hereby claims that it is a Section 3 business concern and claims such preference in that he/she can provide evidence that (the bidder has attached justifying documentation for each item following marked with an "X"):
 - 2.1 It is 51% or more owned by a Section 3 resident(s):

[Table No. 1]

(2) Mark "X"*	(3)
if Included	
	Description
	Agency resident lease
	Evidence of participation in a public assistance program
	Articles of Incorporation
	Fictitious or Assumed Business Name Certificate
	List of owners/stockholders and % of each
	Latest Board minutes appointing officers
	Organization chart with names and titles and brief functional
	statement
	Partnership Agreement
	Corporation Annual Report
	· /

- 2.2 ____ At least 30% of its full-time employees include persons that are currently Section 3 residents, or within 3 years of the date of first employment with the business concern were Section 3 residents:
 - 2.2.1 To justify this claim, please see the immediate-following:

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[Table No. 2]

(1) (2) (3) Total Number of Total Number of Current Permanent Section 3 Resident Employees Trainees Apprentices Journeypersons Laborers Supervisory Superintendent Professional Clerical Other:			[
Trainees Apprentices Journeypersons Laborers Supervisory Superintendent Professional Clerical		Total Number of Current Permanent	Total Number of Section 3 Resident
Apprentices Journeypersons Laborers Supervisory Superintendent Professional Clerical		Linployees	Litipioyees
Journeypersons Laborers Supervisory Superintendent Professional Clerical	Trainees		
Laborers Supervisory Superintendent Professional Clerical	Apprentices		
Supervisory Superintendent Professional Clerical	Journeypersons		
Superintendent Professional Clerical	Laborers		
Professional Clerical	Supervisory		
Clerical	Superintendent		
	Professional		
Other	Clerical		
Other.	Other:		

- 2.2.2 Attach a listing of all employees listed within column (3) above, including name and total annual income. Also attach proof of the income, such as a copy of the last tax return (please be sure to "black-out" all but the last 4 digits of the person(s) social security number), or other documentation showing receipt of public assistance.
- 2.3 ____ He/she has a commitment to subcontract in excess of 25% of the dollar award of all subcontracts to be awarded to a Section 3 business concern.
 - 2.3.1 To justify this claim, please see the immediate-following:

[Table No. 3] (1) (2) (3) Percentage the Subcontract(s) is/are of the Total Proposed Name of Section 3 Firm Receiving the **Total Amount of Contract Amount** Subcontract Subcontract(s) \$ % \$ %

- 2.3.2 Attach for each firm listed immediately above:
 - 2.3.2.1 A detailed description of the subcontracted activity; and

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- 2.3.2.2 A fully completed Profile of Firm form.
- 2.3.2.3 Proof of the income of the ownership of the Section 3 firm receiving the subcontract, such as a copy of the last tax return for the owner(s) (please be sure to "black-out" all but the last 4 digits of the person(s) social security number).
- 3.0 The undersigned bidder hereby declares:
 - 3.1 The information within this completed form (and any attachments) is, to the best of his/her knowledge, true and accurate.
 - 3.2 He/she is aware that if the Agency discovers that any such information is not true and accurate, such shall allow the Agency to:
 - 3.2.1 NOT award the bidder a Preference; and
 - 3.2.2 If the Agency deems such is warranted (e.g. in the case of submitting information the bidder knows to be untrue), declare such bidder to be nonresponsive and not allow the bidder to receive an award.
 - 3.3 He/she is aware that if he/she receives and award as the result of this competitive solicitation, even though he/she may not receive a Preference from the Agency as a result of this submittal, he/she will still be required to, to the greatest extent feasible, implement a Section 3 Plan, including a commitment to interview and consider hiring Section 3 persons (most specifically, residents of the Agency) whenever the successful bidder has need to hire additional employees during the term of the ensuing contract.

The undersigned contractor hereby affirms that the foregoing is true and accurate and that he/she hereby agrees to comply as denoted herein.

Signature	Date	Printed Name	Company