

Notice of Successful Offeror (Proposer)

TO: All Proposers in response to the above noted RFQ.

We are pleased to announce that, as a result of our Best & Final interviews in response to the above noted RFQ, we are recommending to our board award to the following top-rated proposer, Calston/Smith & Henzy Advisory Group, Inc.

Following we have listed all Best & Final proposers and where each placed as the result of our interviews/evaluation:

Name of Proposer	Average Points	Final Rank
Calston / Smith & Henzy Advisory Group, Inc.	95.7	1
Beneficial Communities (Vesaraton, LLC)	84.0	2
The National Housing Partnership Foundation	80.0	3

We remind each proposer of his/her right to a debriefing and the right to protest. Please note that our Agency must receive written notice of either within 10 days of the receipt of this Notice (please note that the Procedure to Protest, which all protestants MUST comply with, is contained within the Supplemental Instructions to Proposers and Contractors document already received by each proposer).

We are grateful for your interest in doing business with our Agency and we will ensure that you receive from our Agency notice of similar opportunities in the future.

William Russell,
President & CEO